Epicor® (DocStar®) Intelligent Data Capture

EPICOR

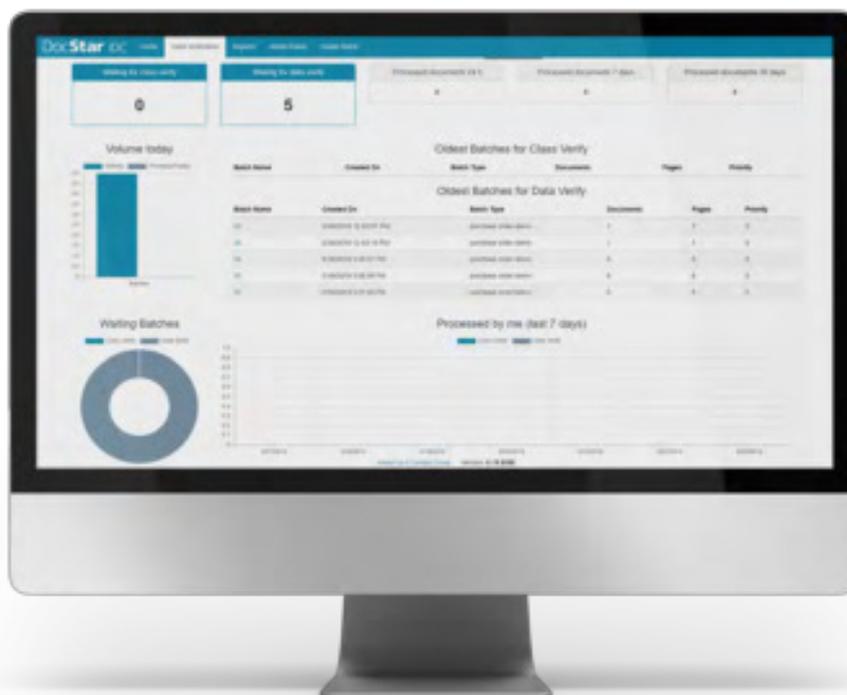## Product

▶ Epicor® ERP
▶ Epicor® Prophet 21®
▶ Epicor® Vision®

Benefits

▶ Capture documents from virtually any input device in any location
▶ Extract key data fields
▶ Reduce manual data entry
▶ IDC is available On-Premises or in the Cloud

Easily Capture and Manage Your Content

Epicor (DocStar) Intelligent Data Capture (IDC) eliminates labor-intensive, error-prone, and time-consuming manual document processing. Easy to use and configure, Epicor (DocStar) IDC is integrated with Epicor ECM (DocStar) to simplify data capture for content management and business process automation.

▶ **Capture documents as they arrive**—Capture from any scanner, MFD, email, or watched folder
▶ **Document classification**—Automatically sort by utilizing neural networks based on pattern, appearance, and text into specific document classes for data extraction
▶ **Reduce manual data entry**—See a 60–90% reduction by automatically extracting relevant data fields based on document type—whether machine printed, hand printed, barcode, or mark sense
▶ **Electronically route documents**—Easily automate workflows with data-driven business processing
▶ **Simple implementation**—Our unique Auto-Find learns data fields on documents without endless hours of building templates, and our custom machine-learning algorithms allow for fast setup of previously unseen documents
▶ **Visibility**—Reports display documents queued for processing
▶ **Compliance controls**—Apply strict processing and retention controls for regulatory compliance

Gain visibility into your content processing with the Epicor (DocStar) IDC dashboard, which presents a holistic view of your data verification queues.
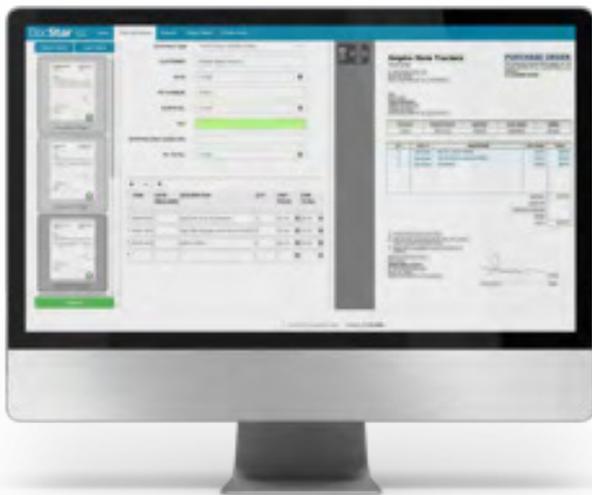
Input

Epicor (DocStar) IDC provides multiple document import options—direct connect scanners, local and remote multifunction devices, watched network folders, and automatic email support.

Classify

Patented document classification engine utilizing neural networks and artificial intelligence will automatically classify and separate your documents from supporting documents—eliminating the need for manual separation.

Epicor (DocStar) IDC data verification automatically captures key data fields, highlights any exceptions, checks for duplicates, and matches the data against supporting documents.

Capture

Epicor (DocStar) IDC automatically finds key data fields for defined document types and learns new formats for the same document types by using custom machine-learning algorithms or on-the-fly, user-guided teaching without endless hours of building templates. This allows for fast setup of previously unseen document formats.

Validate

During capture and data extraction, Epicor (DocStar) IDC applies data validation parameters. Extracted data fields can be passed to a database for automatic validation. This ensures higher extraction accuracy.

Verify

During verification, the operator can easily correct any exception fields that were not extracted properly. Exceptions can be caused by a poor quality scan, characters touching lines, marks on the document, etc. It is very simple for the operator—with minimal effort—to correct the exceptions. Documents with no exceptions are never presented.

Submit

Epicor (DocStar) IDC submits processed documents to the appropriate Epicor (DocStar) business process automation (BPA) workflow.

About Epicor

Epicor Software Corporation drives business growth. We provide flexible, industry-specific software designed to fit the precise needs of our manufacturing, distribution, retail, and service industry customers. More than 45 years of experience with our customers' unique business processes and operational requirements are built into every solution—in the cloud or on premises. With this deep understanding of your industry, Epicor solutions dramatically improve performance and profitability while easing complexity so you can focus on growth. For more information, connect with Epicor or visit www.epicor.com.

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